

**DECISION ON ADDITIONAL ISSUANCE OF SHARES
OF JOINT STOCK COMPANY
"Dekhkanabad Potash Plant"**

Identification number assigned to preferred shares:														
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1 604 353 917 908 (One trillion six hundred four billion three hundred fifty three million nine hundred seventeen thousand nine hundred and eight) pieces of ordinary registered uncertificated shares with a par value of 1 (one) soum each.

Shares are placed by closed subscription.

This issue of shares is the third issue.

Approved by the decision of the sole owner of ordinary shares of Dekhkanabad Potash Plant JSC dated April 13, 2021.

Issuer's location, postal address, contact phone numbers and e-mail address:
Republic of Uzbekistan, 180405, Kashkadarya region, Dehkhkanabad district.
tel: (+998 75) 612-50-05, e-mail – info@uz-potash.uz

Head of the issuer: _____ **Kurbonov Oybek Abdusattorovich**

Chief Accountant _____ **Zhumaev Samariddin Ziyadullaevich**

Date April 13, 2021y.

1. Type of registered shares of this issue (common or preferred): common.
2. Form of this issue of shares: non-documentary
3. Nominal value of shares of this issue (sum): 1 (one) sum.
4. Number of shares of this issue (pcs.): 1 604 353 917 908 (One trillion six hundred four billion three hundred fifty three million nine hundred seventeen thousand nine hundred eight).
5. Total volume of this issue (sum): 1 604 353 917 908 (one trillion six hundred four billion three hundred fifty three million nine hundred seventeen thousand nine hundred eight) sum.

6. Rights of the owner of shares of this issue:

Shareholders are entitled to:

- Entering into the register of shareholders of the Company;
- obtaining an extract from the corresponding deposit account;
- receiving part of the Company's profit in the form of dividends;
- in case of liquidation of the company, to receive a part of the property in accordance with their share;
- participation in the management of the Company by voting at general meetings of shareholders;
- receive, in accordance with the established procedure, complete and reliable information on the results of the company's financial and economic activities;
- free disposal of received dividends;
- protect their rights in the authorized state body for the regulation of the securities market, as well as in court;
- demand compensation for the harm caused to him in accordance with the established procedure;
- join associations and other non-governmental non-profit organizations to represent and protect their interests;
- insurance of risks associated with the possibility of losses, including the possibility of lost profits, when acquiring securities;
- making transactions related to the alienation of own shares to third parties without the consent of other shareholders;
- Transfer the rights (part of the rights) granted by the shares of the company to its representative (representatives) on the basis of a power of attorney in the manner prescribed by law.

Shareholders may also have other rights in accordance with the law and the charter of the company.

7. Any restrictions on the acquisition of shares of this issue in the company's charter and / or in the decision on the issue: There are no restrictions on the acquisition of shares of this issue in the charter.

Due to the fact that the authorized capital of the Company is increased at the expense of its own capital, the shares of this issue will be placed to the sole shareholder of the Company by closed subscription.

8. Amount of the authorized capital of the company (sum): 697 039 006 407 (six hundred ninety-seven billion thirty-nine million six thousand four hundred seven) sum.

9. Number of previously placed shares (indicated broken down by type): 697 039 006 407 (six hundred ninety-seven billion thirty-nine million six thousand four hundred and seven) ordinary shares have been issued and placed.

10. Number of previously placed bonds (indicated with a breakdown by types and types): The company did not issue bonds.

11. Conditions and procedure for placement of shares of this issue.

11.1. Method of placement of shares of this issue (open or closed subscription):

(In the case of a closed subscription, the circle of potential purchasers of shares is also indicated).

The shares of this issue will be placed by closed subscription to the sole shareholder - Uzkimyosanoat joint-stock company, registered in the register of shareholders of the Dekhkanabad Potash Plant joint-stock company, formed in 2021 " ____ " " _____ ".

11.2. Term of placement of shares of this issue:

(Indicate: the start date and end date of the placement of shares or the procedure for determining the period for the placement of shares. If the period for the placement of shares is determined by indicating the date of disclosure of any information on the issue of shares, the procedure for disclosing such information is also indicated).

The period of placement of shares of this issue is 30 days from the date of state registration of an additional issue of shares with the authorized state body for regulation of the securities market.

the beginning of the placement of shares - the date of state registration of the Decision on the additional issue of shares by the authorized state body for the regulation of the securities market;

end of placement of shares - the date of placement of the last share, but not more than 30 days from the date of state registration of the issue of shares in the authorized state body for regulation of the securities market.

11.3. The order of placement of shares of this issue: Specify: the procedure and conditions for concluding civil law transactions in the course of the placement of shares; markets through which the placement will be carried out.

If the placement of shares is carried out by the issuer with the involvement of professional participants in the securities market providing services to the issuer for the placement of shares (underwriters), for each such person the following shall be additionally indicated:

full and abbreviated company name, location;

number, date of issue and validity of the license to carry out professional activities, the authority that issued the said license;

the main functions of this person, and if the agreement between the issuer and the person providing services for the placement of shares provides for the latter to acquire shares at his own expense,

not placed within the period established by such an agreement - also this period or the procedure for its determination.)

The shares are placed in the joint-stock company "Uzkimyosanoat" - the sole shareholder of the joint-stock company "Dekhkanabad Potash Plant" by closed subscription.

The placement of shares is carried out on the unorganized over-the-counter securities market without the conclusion of share purchase and sale agreements.

The placement of shares of this issue will be carried out without involvement of underwriters.

11.4. Full corporate name, including legal form, location, postal address, phone number of the Central Securities Depository and the investment intermediary that records the rights to securities:

Storage of shares and registration of rights to shares will be carried out by the Central Securities Depository through accounting registers in the manner prescribed by law.

Information about the Central Securities Depository:

Full name: State Enterprise Central Securities Depository.

Organizational and legal form: State unitary enterprise.

Location and postal address: Republic of Uzbekistan, 100170, Tashkent, Mirzo-Ulugbek district, Mustakillik avenue, 107, 3rd floor;

Contact phone: +(99871) 267-37-42, 267-36-42

11.5. The procedure for exercising the pre-emptive right to acquire placed shares of this issue:

(In case of granting the pre-emptive right to acquire the placed shares, the following shall be indicated:

the date (procedure for determining the date) of compiling the list of persons having such pre-emptive right;

the procedure for notification of the possibility of exercising the pre-emptive right to acquire the placed shares;

the procedure for exercising the pre-emptive right to acquire the shares being placed.)

Preemptive right to acquire shares of this issue is not expected.

11.6. Price (prices) or the procedure for determining the placement price of shares of this issue:

(The price (prices) or procedure for determining the placement price of shares is indicated. If a pre-emptive right to acquire shares is granted during the placement of a share, the price or procedure for determining the placement price of shares for persons having such a pre-emptive right is additionally indicated.)

Due to the fact that the shares of this issue are paid from the equity capital of the Company, the shares are placed at their nominal value from 1 soum.

11.7. Conditions and procedure for payment of shares:

(The terms and procedure for payment for shares are indicated, including the form of payment, full and abbreviated company names of credit institutions, their location, bank details of accounts to which funds received as payment for shares should be transferred, addresses of payment points (in the case of cash share payments).

In case of payment for shares by non-monetary means, the property with which the shares can be paid for, the terms of payment, including the documents drawn up for such payment (acts of acceptance and transfer of property, etc.), as well as the following information about the appraiser (appraisers) involved for determining the market value of such property:

full and abbreviated company name, location of the appraiser;

number, date of issue and validity of the license to carry out valuation activities, the authority that issued the said license.)

Payment for shares Increase in the authorized capital of the Company The share of Uzkimyosanoat JSC in the authorized capital of the Company will be increased by 1 604 353 917 908 soums.

11.8. The procedure for the return of funds received by the issuer as payment for shares in the event that the issue of shares is declared invalid:

If the issue of shares is declared invalid, the money paid for the shares shall be refunded in accordance with the following conditions:

The joint-stock company "Dekhkanabad Potash Plant" provides information on important facts in the manner prescribed by law in the media, including on the corporate information portal (www.openinfo.uz) and on the official website of the Company (www.uz-potash.uz) will announced. Also, the funds used to pay for the shares of this issue will be returned through appropriate settlement transfers in accordance with the law.

12. The procedure for disclosure by the issuer of information on the issue (additional issue) of securities in accordance with the legislation of the Republic of Uzbekistan:

Disclosure of information on the issue of securities is carried out in accordance with the legislation of the Republic of Uzbekistan.

Information on the state registration of the issue of shares (material circumstance) and other information established by law shall be subject to publication in the mass media within the period established by law after the state registration of the issue of shares. The address of the information system is www.uz-potash.uz, www.openinfo.uz.

The original decision of the Company on the issue of securities can be found in the building of the joint-stock company "Dekhkanabad Potash Plant", located at Beshbulok, Kashkadarya region, Dehkhkanabad district, and a copy can be found on the website of the Company (<http://www.uz-potash.uz>) .

13. Other information: not provided.